

Date: _____ Referral Source _____

Name: _____

Address: _____ Phone: Home: _____

_____ Work: _____

_____ How long? _____ Cell: _____

Previous Address (if less than 3yrs): _____

SIN: _____ Birthday: _____

Employer: _____

Address: _____

Occupation: _____ how long? _____ Income: _____

Co Borrower: Name: _____

SIN: _____ Birthday: _____

Employer: _____ Phone# _____

Address: _____

Occupation: _____ how long? _____ Income: _____

ASSETS

Currently Bank with? _____

Chequing\$ _____ Savings\$ _____ Stocks\$ _____

Mutual Funds \$ _____ RRSP\$ _____ GIC \$ _____

Auto \$ _____ Make? _____

Other \$ _____

MORTGAGE

Current Home: Rent ___ Own _____ Value\$ ___ Owe\$ _____

Mortgage with : _____ Payment\$ _____ Maturity _____